



# SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

April 3, 2019

**PHILIPPINE DEALING & EXCHANGE CORP.**

37/F, Tower I, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas  
Makati City

Attention: **ATTY. JOSEPH B. EVANGELISTA**  
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Attached is the SEC Form 17-C of the Company on the payment of its Series C fixed rate bonds of ₱2.81 Billion maturing today.

Very truly yours,

**ROSABEL T. BALAN**

Vice President and General Counsel

**COVER SHEET**

C S 2 0 0 7 1 1 8 2 8

S. E. C. Registration Number

S A N M I G U E L

B R E W E R Y

I N C .

(Company's Full Name)

N o . 4 0 S a n M i g u e l

A v e n u e , M a n d a l u y o n g

C i t y

(Business Address: No. Street City/Town/Province)

**ROSABEL SOCORRO T. BALAN**

Contact Person

632-3000

Company Telephone Number

Month

Day

17-C

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Total Amount of Borrowings

Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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STAMPS  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(b)(3) THEREUNDER

1. **April 3, 2019**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **CS-200711828**
3. BIR Tax Identification No. **006-807-251-000**
4. **SAN MIGUEL BREWERY INC.**  
Exact name of registrant as specified in its charter
5. **Philippines**  
(Province, country or other jurisdiction of  
Incorporation)
6. (SEC Use Only)  
Industry Classification Code
6. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila** **1550**  
(Address of principal office) (Postal Code)
7. **(632) 632-3000**  
(Registrant's telephone number, including area code)
8. **N/A**  
(Former name or former address, if change since last report)  
The Registrant has not changed its address since its last report to this Honorable Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC  
  
Title of each Class  
(outstanding as of April 2, 2019)  
**Common Shares** **15,359,053,161<sup>1</sup>**  
(outstanding as of April 2, 2019)  
**Peso-denominated Series C fixed-rate bonds** **P 2.81 billion**  
**Peso-denominated Series F fixed-rate bonds** **P 7.0 billion**  
**Peso-denominated Series GH fixed-rate bonds** **P-15.0 billion**

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<sup>1</sup> Excludes the 51,425,799 common shares tendered and accepted by the Company in its tender offer. As of March 31, 2019, the Company has secured Certificates Authorizing Registration for 48,777,899 common shares of the 51,425,799 common shares tendered and accepted by the Company in its tender offer.

10. Indicate the item numbers reported herein:

**Item 9. Other Items:**

**Payment of Series C Fixed Rate Bonds of ₱2.81 Billion Maturing on April 3, 2019**

Please be informed that the Company completed today the payment of the aggregate principal amount of its Series C fixed rate bonds ("Series C Bonds") of ₱2,810,000,000.00. The Series C Bonds, which form part of the ₱38.8 billion Series ABC fixed rate bonds that were issued by the Company in 2009, matured today. With the foregoing payment by the Company of the aggregate principal amount of the Series C Bonds, the Company has completed the redemption of all the fixed rate bonds (Series A, Series B and Series C Bonds) which the Company issued in 2009.

The Company used its available cash to finance the Series C Bonds maturity.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SAN MIGUEL BREWERY INC.**

By:

  
**ROSABEL SOCORRO T. BALAN**  
Corporate Secretary

April 3, 2019