

COVER SHEET

C S 2 0 0 7 1 1 8 2 8

S. E. C. Registration Number

S A N M I G U E L

B R E W E R Y

I N C .

(Company's Full Name)

N o . 4 0 S a n M i g u e l

A v e n u e , M a n d a l u y o n g

C i t y

(Business Address: No. Street City/Town/Province)

ROSABEL T. BALAN

Contact Person

632-3000

Company Telephone Number

Month

Day

17-C

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **October 5, 2012**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **CS-200711828**
3. BIR Tax Identification No. **006-807-251**
4. **SAN MIGUEL BREWERY INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of Incorporation)
6. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office)
6. **1550**
(Postal Code)
7. **(632) 632-3000**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class (as of September 30, 2012)

Common Shares	15,410,478,960
Peso-denominated fixed-rate bonds	P25.21 billion
Peso-denominated fixed-rate bonds	P20.0 billion

10. Indicate the item numbers reported herein:

Item 9. Other Items:

SEC Guidelines on Audit Committee Performance Assessment

In compliance with the SEC Guidelines for the Assessment of the Performance of Audit Committees of Companies Listed on the Exchange under SEC Memorandum Circular No. 4, series of 2012 ("Guidelines"), the Company hereby discloses the following:

- (a) The Company has an Audit Committee Charter which it has adopted on May 10, 2011 and which it has amended on August 9, 2012 to comply with the requirements of the Guidelines.
- (b) An assessment of the Audit Committee's performance will be conducted at the end of this year in accordance with the Company's Audit Committee Charter.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL BREWERY INC.

By:


ROSABEL T. BALAN
Compliance Officer


CARMELO L. SANTIAGO
Chairman, Audit Committee

October 5, 2012