



SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

April 1, 2016

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower I, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas
Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Attached is the Company's Amended 2015 General Information Sheet which was filed with the Securities and Exchange Commission today.

Very truly yours,

ROSABEL T. BALAN

Vice President and General Counsel

COVER SHEET

C S 2 0 0 7 1 1 8 2 8

S. E. C. Registration Number

S A N M I G U E L

B R E W E R Y

I N C .

(Company's Full Name)

N o . 4 0 S a n M i g u e l

A v e n u e , M a n d a l u y o n g

C i t y

(Business Address: No. Street City/Town/Province)

ROSABEL SOCORRO T. BALAN

Contact Person

632-3000

Company Telephone Number

Month

Day

(Amended) GIS 2015

FORM TYPE

Month

Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes



SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

March 31, 2016


SECURITIES AND EXCHANGE COMMISSION

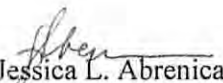
Company Registration and Monitoring Department
EDSA, Greenhills, Mandaluyong City

Gentlemen:

We submit herewith the Amended General Information Sheet of San Miguel Brewery Inc. (the "Company") for 2015 which was amended to incorporate the changes in the directors (resignation of Mr. Teruyuki Daino and election of Mr. Katsuhiko Matsumoto), officers (appointment of Mr. Takashi Hayashi as Executive Vice President and Mr. Matsumoto as Executive Financial Advisor) and board committees of the Company as disclosed in its SEC Form 17-C dated March 11, 2016, which changes were effective March 30, 2016.

Very truly yours,


Rosabel T. Balan
Corporate Secretary


Jessica L. Abrenica
Assistant Corporate Secretary

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2015**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.

IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.

THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.

THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.

SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.

ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.

THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|---|---|--|
| CORPORATE NAME: SAN MIGUEL BREWERY INC. | | DATE REGISTERED: 26-Jul-07 |
| BUSINESS/TRADE NAME SAN MIGUEL BREWERY INC. | | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: CS200711828 | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 006-807-251-000 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: Last Tuesday of May | WEBSITE/URL ADDRESS: www.sanmiguelbrewery.com.ph | |
| ACTUAL DATE OF ANNUAL MEETING: May 26, 2015 | E-MAIL ADDRESS: None | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City | | FAX NUMBER: 632-3887 |
| COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City | | TELEPHONE NUMBER(S): 632-3000 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: R.G. Manabat & Co. Signing Partner: Mr. Enrico E. Baluyut | SEC ACCREDITATION NUMBER (if applicable): 1177-A, Group A | GEOGRAPHICAL CODE: N/A |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in and carry out the business of (i) manufacturing fermented and malt-based beverages, particularly, beer of all kinds and classes, beer yeast (cerevicina), malt extract and carbonic gas, (ii) manufacturing, importing, distributing, selling, and/or dealing in, water and water-based beverages, and non alcoholic beverages, of all kinds and classes, and (iii) the preparation, purchase and sale of malt, barley and other cereals, flour, yeast and other products which might be used in connection with the said business or manufacture. | INDUSTRY CLASSIFICATION: N/A | GEOGRAPHICAL CODE: N/A |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|---|----------------------|---|
| Top Frontier Investment Holdings, Inc. | CS200803939 | 5th Floor, ENZO Building, 399 Sen. Gil Puyat Avenue, Makati City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| Iconic Beverages, Inc. | CS200834183 | No. 40 San Miguel Avenue, Mandaluyong City |
| San Miguel Brewing International Limited (BVI) and subsidiaries | N.A. | Commerce House, Wickhams Cay 1, P.O. Box 3140, Road Town, Tortola, British Virgin Islands (subsidiaries are in Hong Kong, China, Indonesia, Vietnam and Thailand) |
| | | |
| | | |

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SAN MIGUEL BREWERY INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| | <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> |
| | <p>8. <input checked="" type="checkbox"/> None of the above</p> <p style="margin-left: 20px;">Manufacturing</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its Yes No N/A

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|--|-----------------------------|-------------------------|-------------------------|---|-------------------------|---|---|
| CORPORATE NAME: SAN MIGUEL BREWERY INC. | | | | | | | |
| CAPITAL STRUCTURE (as of April 13, 2015) ⁽¹⁾ | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | | AMOUNT (Php) (No. of shares X Par/Stated Value) | |
| | | Common | 25,000,000,000 | 1.00 | | 25,000,000,000.00 | |
| TOTAL | | | 25,000,000,000 | | TOTAL P | 25,000,000,000.00 | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| | 1,172 | Common | 7,906,218,380 | 46,853,110 | 1.00 | 7,906,218,380.00 | 51.460529 |
| TOTAL | | | 7,906,218,380 | TOTAL | TOTAL P | 7,906,218,380.00 | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| American | 4 | Common | 22,200 | 22,200 | 1.00 | 22,200.00 | 0.000144 |
| Australian | 1 | Common | 7,000 | 7,000 | 1.00 | 7,000.00 | |
| Belgian | 1 | Common | 4,700 | 4,700 | 1.00 | 4,700.00 | |
| British | 3 | Common | 62,000 | 62,000 | 1.00 | 62,000.00 | 0.000404 |
| Canadian | 1 | Common | 100 | 100 | 1.00 | 100.00 | |
| Chinese | 2 | Common | 30,000 | 30,000 | 1.00 | 30,000.00 | 0.000195 |
| Spanish | 1 | Common | 100,000 | 100,000 | 1.00 | 100,000.00 | 0.000651 |
| Hong Kong | 1 | Common | 16,000 | 16,000 | 1.00 | 16,000.00 | 0.000104 |
| Indian | 1 | Common | 5,000 | 5,000 | 1.00 | 5,000.00 | |
| Japanese | 6 | Common | 7,456,879,980 | 100 | 1.00 | 7,456,879,980.00 | 48.535845 |
| Singaporean | 1 | Common | 35,000 | 35,000 | 1.00 | 35,000.00 | 0.000228 |
| South African | 1 | Common | 4,000 | 4,000 | 1.00 | 4,000.00 | |
| Taiwanese | 2 | Common | 6,400 | 6,400 | 1.00 | 6,400.00 | |
| Others | 3 | Common | 264,800 | 264,800 | 1.00 | 264,800.00 | 0.001724 |
| Percentage of Foreign Equity : | | | TOTAL | 7,457,437,180 | 557,300 | TOTAL P | 7,457,437,180.00 |
| | | | | | | TOTAL SUBSCRIBED P | 15,363,655,560.00 |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | | AMOUNT (Php) | % OF OWNERSHIP |
| | 1,172 | Common | 7,906,218,380 | 46,853,110 | 1.00 | 7,906,218,380.00 | 51.460529 |
| TOTAL | | | 7,906,218,380 | TOTAL P | | 7,906,218,380.00 | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | | AMOUNT (Php) | % OF OWNERSHIP |
| American | 4 | Common | 22,200 | 22,200 | 1.00 | 22,200.00 | |
| Australian | 1 | Common | 7,000 | 7,000 | 1.00 | 7,000.00 | |
| Belgian | 1 | Common | 4,700 | 4,700 | 1.00 | 4,700.00 | |
| British | 3 | Common | 62,000 | 62,000 | 1.00 | 62,000.00 | |
| Canadian | 1 | Common | 100 | 100 | 1.00 | 100.00 | |
| Chinese | 2 | Common | 30,000 | 30,000 | 1.00 | 30,000.00 | |
| Spanish | 1 | Common | 100,000 | 100,000 | 1.00 | 100,000.00 | |
| Hong Kong | 1 | Common | 16,000 | 16,000 | 1.00 | 16,000.00 | |
| Indian | 1 | Common | 5,000 | 5,000 | 1.00 | 5,000.00 | |
| Japanese | 6 | Common | 7,456,879,980 | 100 | 1.00 | 7,456,879,980.00 | |
| Singaporean | 1 | Common | 35,000 | 35,000 | 1.00 | 35,000.00 | |
| South African | 1 | Common | 4,000 | 4,000 | 1.00 | 4,000.00 | |
| Taiwanese | 2 | Common | 6,400 | 6,400 | 1.00 | 6,400.00 | |
| Others | 3 | Common | 264,800 | 264,800 | 1.00 | 264,800.00 | |
| TOTAL | | | 7,457,437,180 | TOTAL P | | 7,457,437,180.00 | |
| | | | | | | TOTAL PAID-UP P | 15,363,655,560.00 ⁽²⁾ |
| ⁽¹⁾ Record date for the 2015 Annual Stockholders' Meeting. Outstanding Shares include shares of shareholders who have tendered their shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange (effective May 15, 2013) but whose respective Certificates Authorizing Registration are pending from the Bureau of Internal Revenue | | | | | | | |
| ⁽²⁾ Excludes Additional Paid In Capital of Php 514,542,867.22 | | | | | | | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | | | | | |
| * Common, Preferred or other classification | | | | | | | |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. | | | | | | | |

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SAN MIGUEL BREWERY INC. | | | | | | | |
|---|-------|-------|-----|--------------|--|---|---|
| DIRECTORS / OFFICERS (as of March 30, 2016)⁽³⁾ | | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| 1. Ramon S. Ang 671 Notre Dame St., Wack-Wack, Mandaluyong | Y | C | M | Y | Chairman | EXECOM ⁽⁴⁾ /C | 118-247-725-000 Filipino |
| 2. Roberto N. Huang No. 1, Lot 5, San Vicente St., San Francisco del Monte, Quezon City | N | M | M | Y | President | EXECOM/M | 123-077-354-000 Filipino |
| 3. Ferdinand K. Constantino 95 Celery Drive, Valle Verde, Pasig City | Y | M | M | Y | N/A | C/C A/M G&N/C | 119-123-901-000 Filipino |
| 4. Keisuke Nishimura 10-2, Nakano 4-chome, Nakano-ku, Tokyo 164-0001, Japan | N | M | M | Y | N/A | ----- | 271-194-185-000 Japanese |
| 5. Carmelo L. Santiago 1730 Banyan Street, Dasmarinas Village, Makati | N | I | M | Y | N/A | EXECOM/M G&N ⁽⁵⁾ /M A/C C/M | 132-008-927-000 Filipino |
| 6. Alonzo Q. Ancheta No. 7 Crestline Drive, Bluemridge A., Quezon City | N | I | M | Y | N/A | A/M G&N/C | 105-333-664-000 Filipino |
| 7. Carlos Antonio M. Berba 18 Taylor St., Ayala Hillside Estate, Old Balara, Quezon City | N | M | M | Y | SMBIL Managing Director | ----- | 174-979-706-000 Filipino |
| 8. Katsuhiko Matsumoto Unit 54-E, San Lorenzo Tower, The Residences at Greenbelt, Ayala Center, Makati | N | M | M | Y | Executive Financial Advisor | EXECOM/M A/M | 482-314-362-000 Japanese |
| 9. Takashi Hayashi Unit 47-G, San Lorenzo Tower, The Residences at Greenbelt, Ayala Center, Makati | N | M | M | Y | Executive Vice President | EXECOM/M A/M C/M | 449-755-463-000 Japanese |
| 10. Toshiya Miyoshi 10-2, Nakano 4-chome, Nakano-ku, Tokyo 164-0001, Japan | N | M | M | Y | N/A | ----- | 466-368-445-000 Japanese |
| 11. Mercy Marie J.L. Amador No. 32 Diamond St., Tierra Pura Subd., Phase 6, Tandang Sora, Q.C. | N | N | F | N | VP, CFO & Treasurer | G&N/M | 119-150-106-000 Filipino |
| 12. Rosabel Socorro T. Balan No. 5 Yakan St, La Vista Subdivision, Pansol, Quezon City | N | N | F | N | VP, Gen. Counsel, Corp. Sec & Compliance Officer | ----- | 115-155-410-000 Filipino |
| 13. Jessica L. Abrenica No. 11 Galaxy St., Rim View Park, Marikina City | N | N | F | Y | Assistant Corporate Secretary | ----- | 215-793-878-000 Filipino |
| 14. ----- | | | | | | | |

⁽³⁾ Please see SEC Form 17-C dated July 31, 2015, August 7, 2015 and March 11, 2016.

⁽⁴⁾ EXECOM - Executive Committee

⁽⁵⁾ G&N - Governance and Nomination Committee

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL BREWERY INC.

TOTAL NUMBER OF STOCKHOLDERS: 1,200 (as of April 13, 2015)⁽¹⁾ **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 1,198 (as of April 13, 2015)⁽¹⁾

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 88,548 million (on a consolidated basis as of December 31, 2014)

STOCKHOLDER'S INFORMATION (As of April 13, 2015)⁽¹⁾

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------------------|----------------------|-------------------------|-------------------|----------------------|---|
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNERSHIP | | |
| 1. SAN MIGUEL CORPORATION ⁽⁶⁾ Filipino No.40 San Miguel Avenue, Mandaluyong City | Common | 7,859,319,270 | 7,859,319,270.00 | 51.15530% | 7,859,319,270.00 | 000-060-741-000 |
| | | | | | | |
| | TOTAL | 7,859,319,270 | 7,859,319,270.00 | | | |
| 2. KIRIN HOLDINGS COMPANY, LIMITED ⁽⁷⁾ Japanese 10-2, Nakano 4-chome, Nakano-ku, Tokyo 164-0001, Japan | Common | 7,456,859,880 | 7,456,859,880.00 | 48.53570% | 7,456,859,880.00 | 414-001-922-000 |
| | | | | | | |
| | TOTAL | 7,456,859,880 | 7,456,859,880.00 | | | |
| 3. SAN MIGUEL BREWERY INC. RETIREMENT PLAN Filipino 24th Flr, SMPC, St. Francis St., Mandaluyong City | Common | 28,549,900 | 28,549,900.00 | 0.18580% | 28,549,900.00 | 259-617-129-000 |
| | | | | | | |
| | TOTAL | 28,549,900 | 28,549,900.00 | | | |
| 4. SAN MIGUEL CORPORATION RETIREMENT PLAN Filipino 24th Flr, SMPC, St. Francis St., Mandaluyong City | Common | 5,085,800 | 5,085,800.00 | 0.03310% | 5,085,800.00 | 000-533-303-000 |
| | | | | | | |
| | TOTAL | 5,085,800 | 5,085,800.00 | | | |
| 5. Q-TECH ALLIANCE HOLDINGS, INC. Filipino The Penthouse, Alphaland Southgate Tower, 225 Chino Roces Ave., EDSA Makati City | Common | 2,852,900 | 2,852,900.00 | 0.01860% | 2,852,900.00 | 007-245-351-000 |
| | | | | | | |
| | TOTAL | 2,852,900 | 2,852,900.00 | | | |
| 6. TDG RETIREMENT FUND* Filipino 2nd Flr., Mary Bachrach Bldg. 25th St., cor. A. C. Delgado Port Area, Tondo, Manila | Common | 729,577 | 729,577.00 | 0.00470% | 729,577.00 | 206-984-166-000 |
| | | | | | | |
| | TOTAL | 729,577 | 729,577.00 | | | |
| 7. ANGEL D.R. ARCEO Filipino The Penthouse, Alphaland Southgate | Common | 312,000 | 312,000.00 | 0.00200% | 312,000.00 | 247-806-226-000 |
| | | | | | | |
| | TOTAL | 312,000 | 312,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 15,363,655,560.00 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 15,363,655,560.00** | |

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

⁽⁶⁾ Exclusive of common shares held by its nominees

⁽⁷⁾ Exclusive of common shares held by its nominees

*This shareholder has tendered its shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange (effective May 15, 2013) but its Certificate Authorizing Registration is pending from the Bureau of Internal Revenue (as of April 13, 2013)

** Exclusive of Additional Paid-in Capital of Php 514,542,867.22

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SAN MIGUEL BREWERY INC. | | | | | | |
|---|-------------------|----------------|--|-----------------|----------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: 1,200 (as of April 13, 2015) ⁽¹⁾ | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,198 (as of April 13, 2015) ⁽¹⁾ | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Php 88,548 million (on a consolidated basis as of December 31, 2014) | | | | | | |
| STOCKHOLDER'S INFORMATION (As of April 13, 2015) ⁽¹⁾ | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | % OF OWNER-SHIP | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (PhP) | | | |
| 8. TRANSNATIONAL FINANCIAL SERVICES, INC.* Filipino Mary Bachrach Bldg. 25th St., cor. A. C. Delgado Port Area, Tondo, Manila | Common | 306,423 | 306,423.00 | 0.00200% | 306,423.00 | 000-669-742-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 306,423 | 306,423.00 | | | |
| 9. PCD NOMINEE CORPORATION Non-Filipino 37th Flr. Tower One, The Enterprise Center, 6766 Ayala Ave., Makati | Common | 259,800 | 259,800.00 | 0.00170% | 259,800.00 | 004-774-849-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 259,800 | 259,800.00 | | | |
| 10. THE FIRST RESOURCES MANAGEMENT AND SECURITIES CORPORATION* Filipino Mary Bachrach Bldg. Unit 801-802 Tower One & Exchange Plaza Ayala Ave., Makati City | Common | 243,100 | 243,100.00 | 0.00160% | 243,100.00 | 000-149-028-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 243,100 | 243,100.00 | | | |
| 11. RTG & CO., INC.* Filipino Unit 602 Tower One & Exchange Plaza, Ayala Ave., Makati City | Common | 215,500 | 215,500.00 | 0.00140% | 215,500.00 | 000-165-637-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 215,500 | 215,500.00 | | | |
| 12. HENRY SY, SR.* Filipino c/o Virginia A. Yap 10th Flr., L.V. Locsin Bldg. 6752 Ayala Ave. cor. Makati Ave., Makati City | Common | 200,000 | 200,000.00 | 0.00130% | 200,000.00 | 132-600-122-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 200,000 | 200,000.00 | | | |
| 13. GREAT LIFE FINANCIAL ASSURANCE CORPORATION* Filipino 6th Flr., GPL Bldg., 221 Gil Puyat, Makati City | Common | 200,000 | 200,000.00 | 0.00130% | 200,000.00 | 005-038-314-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 200,000 | 200,000.00 | | | |
| 14. GABINO DE GUZMAN TABUNAR, JR.* Filipino 64 Berbania, Tahanan Village, Sucat, Paranaque | Common | 180,000 | 180,000.00 | 0.00120% | 180,000.00 | 000-130-481-934 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 180,000 | 180,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 15,363,655,560.00 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 15,363,655,560.00 ** | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

*This shareholder has tendered its shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange (effective May 15, 2013) but its Certificate Authorizing Registration is pending from the Bureau of Internal Revenue (as of April 13, 2013)

** Exclusive of Additional Paid-in Capital of Php 514,542,867.22

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SAN MIGUEL BREWERY INC. | | | | | | |
|---|-------------------|------------------|--|----------------|-------------------|---|
| TOTAL NUMBER OF STOCKHOLDERS: 1,200 (as of April 13, 2015) ⁽¹⁾ | | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,198 (as of April 13, 2015) ⁽¹⁾ | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: Php88,548 million (on a consolidated basis as of December 31, 2014) | | | | | | |
| STOCKHOLDER'S INFORMATION (As of April 13, 2015)⁽¹⁾ | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNERSHIP | | |
| 15. JEANIE C. MENDOZA Filipino 1145 Aguilar St. Tondo, Manila | Common | 170,000 | 170,000.00 | 0.00110% | 170,000.00 | 203-977-805-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 170,000 | 170,000.00 | | | |
| 16. JOAQUIN TAN DEE &/OR LETICIA DY DEE &/OR ANGELA DEE CRUZ Filipino 68 Dona Hemady St., Quezon City | Common | 150,000 | 150,000.00 | 0.00100% | 150,000.00 | 112-183-368-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 150,000 | 150,000.00 | | | |
| 17. PCD NOMINEE CORPORATION Filipino 37th Flr. Tower One, The Enterprise Center, 6766 Ayala Ave., Makati | Common | 145,400 | 145,400.00 | 0.00090% | 145,400.00 | 004-774-849-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 145,400 | 145,400.00 | | | |
| 18. MARY IRIS ANG TAN OR THOMAS ANG TAN ITF SAMANTHA LOUISE ANG TAN Filipino 10 Patemo Circle Corinthian Gardens, Quezon City | Common | 139,100 | 139,100.00 | 0.00090% | 139,100.00 | 000-107-747-197 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 139,100 | 139,100.00 | | | |
| 19. MARY IRIS ANG TAN OR THOMAS ANG TAN ITF DAVID IAN ANG TAN Filipino 10 Patemo Circle Corinthian Gardens, Quezon City | Common | 139,000 | 139,000.00 | 0.00098% | 139,000.00 | 000-107-747-197 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 139,000 | 139,000.00 | | | |
| 20. MARY IRIS ANG TAN OR THOMAS ANG TAN ITF MATTHEW RYAN ANG TAN Filipino 10 Patemo Circle Corinthian Gardens, Quezon City | Common | 139,000 | 139,000.00 | 0.00090% | 139,000.00 | 000-107-747-197 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 139,000 | 139,000.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) 1,180 | Common | 7,458,910 | 7,458,910.00 | 0.04850% | 7,458,910.00 | 000-000-000-000 |
| | | | | | | |
| | | | | | | |
| | TOTAL | 7,458,910 | 7,458,910.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 15,363,655,560.00 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 15,363,655,560** | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

⁽¹⁾This shareholder has tendered its shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange

⁽²⁾effective May 15, 2013) but its Certificate Authorizing Registration is pending from the Bureau of Internal Revenue (as of April 13, 2013)

** Exclusive of Additional Paid-in Capital of Php 514,542,867.22

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|---|--|--|----------------------------------|
| CORPORATE NAME: SAN MIGUEL BREWERY INC. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (Php) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A | |
| 1.5 OTHERS | N/A | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N/A | N/A | N/A | |
| 3. TREASURY SHARES | NO. OF SHARES (as of April 13, 2015) | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | 46,823,400* | 0.3038% | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR Php 24,164 Million | | | |
| (based on Audited Consolidated Financial Statements as of December 31, 2014) | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (Php) | DATE DECLARED | |
| 5.1 CASH | Php 0.14 per share | February 7, 2014 | |
| | Php 0.14 per share | May 9, 2014 | |
| | Php 0.14 per share | August 7, 2014 | |
| | Php 0.14 per share | November 7, 2014 | |
| 5.2 STOCK | N/A | N/A | |
| 5.3 PROPERTY | N/A | N/A | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N/A | N/A | N/A | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | <u>Certificate of Permit to Offer Securities for Sale</u> | N/A | N/A |
| DATE ISSUED: | April 28, 2003 March 17, 2009 March 16, 2012 March 17, 2014 | N/A | N/A |
| DATE STARTED OPERATIONS: | N/A | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) | TOTAL NO. OF OFFICERS/EXECUTIVES | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| N/A | (including Consultants) 241 (as of April 30, 2015) | (including Contractual Employees) 4,259 (as of April 30, 2015) | 4,500 (as of April 30, 2015) |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ROSABEL SOCORRO T. BALAN,
(NAME)

CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF NINE (9) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 31st DAY OF MARCH, 2016 IN MANDALUYONG CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY, PHILIPPINES ON MAR 31 2016

AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER PASSPORT NO. EB6304881 ISSUED AT MANILA ON SEPTEMBER 10, 2012 AND EXPIRING ON SEPTEMBER 9, 2017.

ROMMEL NAPOLEON M. LUMIBAO

Commission No. 0251-15

Notary Public for Mandaluyong City

Until Dec. 31, 2016

NOTARY PUBLIC FOR _____

Notarial Commission No. _____

Commission expires on December 31, _____

Roll of Attorney Number _____

PTR No. _____

IBP No. _____

Office Address: _____

SMB, 40 San Miguel Ave., Mandaluyong City

Roll No. 45954

MCLE No. V - 0012609

PTR No. 2622073, 01/04/16, Mandaluyong

Life-time Member No. 09448, 01/04/11, Quezon City

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PAGE NO. 52:
BOOK NO. XII:
SERIES OF 2016.