



SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

March 31, 2015

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower I, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas
Makati City

Attention: **MS. VINA VANESSA S. SALONGA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the Amended 2014 General Information Sheet of San Miguel Brewery Inc. which was also submitted to the Securities and Exchange Commission today.

Very truly yours,

ROSABEL T. BALAN

Vice President and General Counsel

COVER SHEET

C S 2 0 0 7 1 1 8 2 8

S. E. C. Registration Number

S A N M I G U E L

B R E W E R Y

I N C .

(Company's Full Name)

N o . 4 0 S a n M i g u e l

A v e n u e , M a n d a l u y o n g

C i t y

(Business Address: No. Street City/Town/Province)

ATTY. ROSABEL T. BALAN

Contact Person

632-3000

Company Telephone Number

Month

Day

Letter

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Total Amount of Borrowings

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

LCU

Document I. D.

Cashier

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes



SAN MIGUEL BREWERY INC.

March 31, 2015

SECURITIES AND EXCHANGE COMMISSION

Markets and Securities Regulation Department

Equities and Bonds Division

SEC Building, EDSA, Greenhills

Mandaluyong City, Metro Manila

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director

Re: Amended General Information Sheet for year 2014

Gentlemen:

We submit the amended General Information Sheet of San Miguel Brewery Inc. for the year 2014, page 3 of which was updated in view of the resignation of its director, Mr. Hajime Nakajima and the election of Mr. Toshiya Miyoshi in his place, with effect from March 27, 2015 as disclosed in its SEC Form 17-C dated March 11, 2015.

Very truly yours,


ROSABEL SOCORROT. BALAN
Corporate Secretary


JESSICA L. ABRENICA
Assistant Corporate Secretary

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2014
STOCK CORPORATION

GENERAL INSTRUCTIONS:

FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.

IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.

THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.

SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.

ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.

THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL BREWERY INC.		DATE REGISTERED: 26-Jul-07
BUSINESS/TRADE NAME SAN MIGUEL BREWERY INC.		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: CS200711828	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 006-807-251-000	
DATE OF ANNUAL MEETING PER BY-LAWS: Last Tuesday of May	WEBSITE/URL ADDRESS: www.sanmiguelbrewery.com.ph	
ACTUAL DATE OF ANNUAL MEETING: May 27, 2014	E-MAIL ADDRESS: None	
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City		FAX NUMBER: 632-3887
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City		TELEPHONE NUMBER(S): 632-3000
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: R.G. Manabat & Co. Signing Partner: Mr. Enrico E. Baluyut	SEC ACCREDITATION NUMBER (if applicable): 1177-A, Group A	INDUSTRY CLASSIFICATION: N/A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in and carry out the business of manufacturing fermented and malt-based beverages, particularly, beer of all kinds and classes, beer yeast (cerevicina), malt extract and carbonic gas, and the preparation, purchase and sale of malt, barley and other cereals, flour, yeast and other products which might be used in connection with the said business or manufacture	GEOGRAPHICAL CODE: N/A	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor, ENZO Building, 399 Sen. Gil Puyat Avenue, Makati City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Iconic Beverages, Inc.	CS200834183	No. 40 San Miguel Avenue, Mandaluyong City
San Miguel Brewing International Limited (BVI) and subsidiaries	N.A.	Commerce House, Wickhams Cay 1, P.O. Box 3140, Road Town, Tortola, British Virgin Islands (subsidiaries are in Hong Kong, China, Indonesia, Vietnam and Thailand)

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SAN MIGUEL BREWERY INC.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
	<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>
	<p>8. <input checked="" type="checkbox"/> None of the above</p> <p style="margin-left: 20px;">Manufacturing</p>

B. Has the Corporation complied with the requirements on Customer Due Dillgence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its Yes No N/A

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL BREWERY INC.							
CAPITAL STRUCTURE (as of April 14, 2014) ⁽¹⁾							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)			
	Common	25,000,000,000	1.00	25,000,000,000.00			
TOTAL		25,000,000,000	TOTAL P	25,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	1,286	Common	7,924,886,380	65,524,110	1.00	7,924,886,380.00	51.519309
TOTAL		7,924,886,380	TOTAL	TOTAL P	7,924,886,380.00		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
American	4	Common	22,200	22,200	1.00	22,200.00	0.000144
Australian	1	Common	7,000	7,000	1.00	7,000.00	
Belgian	2	Common	42,800	42,800	1.00	42,800.00	0.000278
British	3	Common	62,000	62,000	1.00	62,000.00	0.000403
Canadian	1	Common	100	100	1.00	100.00	
Chinese	2	Common	30,000	30,000	1.00	30,000.00	0.000195
Spanish	1	Common	100,000	100,000	1.00	100,000.00	0.000650
Hong Kong	1	Common	16,000	16,000	1.00	16,000.00	0.000104
Indian	1	Common	5,000	5,000	1.00	5,000.00	
Japanese	6	Common	7,456,879,980	100	1.00	7,456,879,980.00	48.476821
Singaporean	1	Common	35,000	35,000	1.00	35,000.00	0.000228
South African	1	Common	4,000	4,000	1.00	4,000.00	
Taiwanese	2	Common	6,400	6,400	1.00	6,400.00	
Others	3	Common	264,800	264,800	1.00	264,800.00	0.001721
Percentage of Foreign Equity :		TOTAL	7,457,475,280	595,400	TOTAL P	7,457,475,280.00	
					TOTAL SUBSCRIBED P	15,382,361,660.00	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	1,286	Common	7,924,886,380	65,524,110	1.00	7,924,886,380.00	51.519309
TOTAL		7,924,886,380	TOTAL P	7,924,886,380.00			
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
American	4	Common	22,200	22,200	1.00	22,200.00	
Australian	1	Common	7,000	7,000	1.00	7,000.00	
Belgian	2	Common	42,800	42,800	1.00	42,800.00	
British	3	Common	62,000	62,000	1.00	62,000.00	
Canadian	1	Common	100	100	1.00	100.00	
Chinese	2	Common	30,000	30,000	1.00	30,000.00	
Spanish	1	Common	100,000	100,000	1.00	100,000.00	
Hong Kong	1	Common	16,000	16,000	1.00	16,000.00	
Indian	1	Common	5,000	5,000	1.00	5,000.00	
Japanese	6	Common	7,456,879,980	100	1.00	7,456,879,980.00	
Singaporean	1	Common	35,000	35,000	1.00	35,000.00	
South African	1	Common	4,000	4,000	1.00	4,000.00	
Taiwanese	2	Common	6,400	6,400	1.00	6,400.00	
Others	3	Common	264,800	264,800	1.00	264,800.00	
TOTAL		7,457,475,280	TOTAL P	7,457,475,280.00			
					TOTAL PAID-UP P	15,382,361,660.00 ⁽²⁾	
(1) Record date for the 2014 Annual Stockholders' Meeting. Outstanding Shares include shares of shareholders who have tendered their shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange (effective May 15, 2013) but whose respective Certificates Authorizing Registration are pending from the Bureau of Internal Revenue							
(2) Excludes Additional Paid In Capital of Php 514,542,867.22							
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL BREWERY INC.

DIRECTORS / OFFICERS (as of May 27, 2014)⁽³⁾

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. Ramon S. Ang 671 Notre Dame St., Wack-Wack, Mandaluyong	Y	C	M	Y	Chairman	EXECOM ⁽⁴⁾ /C	118-247-725-000 Filipino
2. Roberto N. Huang No. 1, Lot 5, San Vicente St., San Francisco del Monte, Quezon City	N	M	M	Y	President	EXECOM/M	123-077-354-000 Filipino
3. Ferdinand K. Constantino 95 Celery Drive, Valle Verde, Pasig City	Y	M	M	Y	N/A	C/C A/M	119-123-901-000 Filipino
4. Keisuke Nishimura 10-2, Nakano 4-chome, Nakano-ku, Tokyo 164-0001, Japan	N	M	M	Y	N/A	-----	271-194-185-000 Japanese
5. Carmelo L. Santiago 1730 Banyan Street, Dasmarinas Village, Makati	N	I	M	Y	N/A	EXECOM/M G&N ⁽⁵⁾ /M A/C C/M	132-008-927-000 Filipino
6. Alonzo Q. Ancheta No. 7 Crestline Drive, Blueridge A., Quezon City	N	I	M	Y	N/A	A/M G&N/C	105-333-664-000 Filipino
7. Carlos Antonio M. Berba 18 Taylor St., Ayala Hillside Estate, Old Balara, Quezon City	N	M	M	Y	SMBIL Managing Director	-----	174-979-706-000 Filipino
8. Virgilio S. Jacinto 51 Cauliflower St, Valle Verde V, Pasig City	Y	M	M	Y	N/A	A/M G&N/M	106-914-180-000 Filipino
9. Teruyuki Daino Unit 54-E, San Lorenzo Tower, The Residences at Greenbelt, Ayala Center, Makati	N	M	M	Y	Executive Vice President	EXECOM/M C/M	406-958-537-000 Japanese
10. Takashi Hayashi Unit 47-G, San Lorenzo Tower, The Residences at Greenbelt, Ayala Center, Makati	N	M	M	Y	Executive Financial Advisor	EXECOM/M A/M	449-755-463-000 Japanese
11. <u>Toshiya Miyoshi *</u> 10-2, Nakano 4-chome, Nakano-ku, Tokyo 164-0001, Japan	N	M	M	Y	N/A	-----	466-368-445-000 Japanese
12. Mercy Marie J.L. Amador No. 32 Diamond St., Tierra Pura Subd., Phase 6, Tandang Sora, Q.C.	N	N	F	N	VP, CFO & Treasurer	G&N/M	119-150-106-000 Filipino
13. Rosabel Socorro T. Balan No. 5 Yakan St, La Vista Subdivision, Pansol, Quezon City	N	N	F	N	VP, Gen. Counsel, Corp. Sec & Compliance Officer	-----	115-155-410-000 Filipino
14. Jessica L. Abrenica No. 11 Galaxy St., Rim View Park, Mankina City	N	N	F	Y	Assistant Corporate Secretary	-----	215-793-878-000 Filipino
15. -----							

⁽³⁾ Date of Annual Stockholders' Meeting

⁽⁴⁾ EXECOM - Executive Committee

⁽⁵⁾ G&N - Governance and Nomination Committee

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

*Elected with effect from March 27, 2015 replacing Mr. Hajime Nakajima.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SAN MIGUEL BREWERY INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,316 (as of April 14, 2014) ⁽¹⁾			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,313 (as of April 14, 2014) ⁽¹⁾			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 92,910 million (on a consolidated basis as of December 31, 2013)						
STOCKHOLDER'S INFORMATION (As of April 14, 2014) ⁽¹⁾						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
1. SAN MIGUEL CORPORATION ⁽²⁾ Filipino No.40 San Miguel Avenue, Mandaluyong City	Common	7,859,319,270	7,859,319,270.00	51.09306%	7,859,319,270.00	000-060-741-000
	TOTAL	7,859,319,270	7,859,319,270.00			
2. KIRIN HOLDINGS COMPANY, LIMITED ⁽²⁾ Japanese 10-2, Nakano 4-chome, Nakano-ku, Tokyo 164-0001, Japan	Common	7,456,859,880	7,456,859,880.00	48.47669%	7,456,859,880.00	414-001-922-000
	TOTAL	7,456,859,880	7,456,859,880.00			
3. SAN MIGUEL BREWERY INC. RETIREMENT PLAN Filipino 24th Flr, SMPC, St. Francis St., Mandaluyong City	Common	28,549,900	28,549,900.00	0.18560%	28,549,900.00	259-617-129-000
	TOTAL	28,549,900	28,549,900.00			
4. HENRY SY SR. Filipino c/o Virginia A. Yap 10th Flr. L.V. Locsin Building 6752 Ayala Ave., cor. Makati Ave., Makati City	Common	12,700,000	12,700,000.00	0.08256%	12,700,000.00	000-132-600-122
	TOTAL	12,700,000	12,700,000.00			
5. SYSMART CORPORATION Filipino c/o Virginia A. Yap 10th Flr., L.V. Locsin Building 6752 Ayala Ave., cor. Makati Ave., Makati City	Common	5,125,000	5,125,000.00	0.03332%	5,125,000.00	005-037-539-000
	TOTAL	5,125,000	5,125,000.00			
6. SAN MIGUEL CORPORATION RETIREMENT PLAN Filipino 24th Flr, SMPC, St. Francis St., Mandaluyong City	Common	5,085,800	5,085,800.00	0.03306%	5,085,800.00	000-533-303-000
	TOTAL	5,085,800	5,085,800.00			
7. Q-TECH ALLIANCE HOLDINGS, INC. Filipino The Penthouse, Alphaland Southgate Tower, 225 Chino Roces Ave., EDSA Makati City	Common	2,852,900	2,852,900.00	0.01855%	2,852,900.00	007-245-351-000
	TOTAL	2,852,900	2,852,900.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,382,361,660.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					15,382,361,660.00 **	

Note: For PDTC Nominee Included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

⁽¹⁾ Exclusive of common shares held by its nominees

⁽²⁾ Exclusive of common shares held by its nominees

*This shareholder has tendered its shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange (effective May 15, 2013) but its Certificate Authorizing Registration is pending from the Bureau of Internal Revenue

** Exclusive of Additional Paid-in Capital of Php 514,542,867.22

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL BREWERY INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,315 (as of April 14, 2014)⁽¹⁾			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES 1,313 (as of April 14, 2014)⁽¹⁾			
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php 92,910 million (on a consolidated basis as of December 31, 2013)						
STOCKHOLDER'S INFORMATION (As of April 14, 2014)⁽¹⁾						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
8. TDG RETIREMENT PLAN [*] Filipino 2nd Flr., Mary Bachrach Bldg. 25th St., cor. A. C. Delgado Port Area, Tondo, Manila	Common	729,577	729,577.00	0.00474%	729,577.00	206-984-166-000
	TOTAL	729,577	729,577.00			
9. ANGEL D.R. ARCEO Filipino 1 Brgy. Sta. Cruz, Concepcion, Tarlac	Common	312,000	312,000.00	0.00203%	312,000.00	247-806-226-000
	TOTAL	312,000	312,000.00			
10. TRANSNATIONAL FINANCIAL SERVICES, INC. [*] Filipino Mary Bachrach Bldg. 25th St., cor. A. C. Delgado Port Area, Tondo, Manila	Common	306,423	150,000.00	0.00199%	150,000.00	000-869-742-000
	TOTAL	306,423	150,000.00			
11. PCD NOMINEE CORPORATION Non-Filipino 37th Flr. Tower One, The Enterprise Center, 6766 Ayala Ave., Makati	Common	259,800	259,800.00	0.00169%	259,800.00	004-774-849-000
	TOTAL	259,800	259,800.00			
12. THE FIRST RESOURCES MANAGEMENT AND SECURITIES CORPORATION [*] Filipino Unit 810-802 Tower One & Exchange Plaza, Ayala Ave., Makati City	Common	243,100	243,100.00	0.00158%	243,100.00	000-149-028-000
	TOTAL	243,100	243,100.00			
13. RTG & CO., INC. [*] Filipino Unit 602 Tower One & Exchange Plaza, Ayala Ave., Makati City	Common	215,500	215,500.00	0.00140%	215,500.00	000-165-637-000
	TOTAL	215,500	215,500.00			
14. ISABEL C. SUNTAY [*] Filipino 12th Flr., Bankmer Building, 6756 Ayala Ave., Makati City	Common	200,000	200,000.00	0.00130%	200,000.00	132-461-685-000
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,382,361,660.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					15,382,361,660.00	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

^{*}This shareholder has tendered its shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange (effective May 15, 2013) but its Certificate Authorizing Registration is pending from the Bureau of Internal Revenue

^{*} Exclusive of Additional Paid-in Capital of Php 514,542,867.22

GENERAL INFORMATION SHEET
STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SAN MIGUEL BREWERY INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,318 (as of April 14, 2014) ⁽¹⁾			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES E: 1,313 (as of April 14, 2014) ⁽¹⁾			
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php92,910 million (on a consolidated basis as of December 31, 2013)						
STOCKHOLDER'S INFORMATION (As of April 14, 2014)⁽¹⁾						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. GREAT LIFE FINANCIAL ASSURANCE CORPORATION* Filipino 6th Flr. GPL Building 221 Sen. Gil Puyat, Makati City	Common	200,000	200,000.00	0.00130%	200,000.00	005-038-314-000
	TOTAL	200,000	200,000.00			
16. GABINO DE GUZMAN TABUNAR JR.* Filipino 64 Berbania, Tahanan Village, Sucat, Parañaque City	Common	180,000	180,000.00	0.00117%	180,000.00	000-130-481-934
	TOTAL	180,000	180,000.00			
17. JEANIE C. MENDOZA Filipino 1145 Aguilar St. Tondo, Manila	Common	170,000	170,000.00	0.00111%	170,000.00	203-977-805-000
	TOTAL	170,000	170,000.00			
18. PCD NOMINEE CORPORATION Filipino 37th Flr. Tower One, The Enterprise Center, 6766 Ayala Ave., Makati	Common	150,900	150,900.00	0.00098%	150,900.00	004-774-849-000
	TOTAL	150,900	150,900.00			
19. JOAQUIN TAN DEE &/OR LETICIA DY DEE &/OR ANGELA DEE CRUZ Filipino 68 Dena Hemady St., Quezon City	Common	150,000	150,000.00	0.00098%	150,000.00	112-183-368-000
	TOTAL	150,000	150,000.00			
20. MARY IRIS ANG TAN OR THOMAS ANG TAN ITF SAMANTHA LOUISE ANG TAN Filipino 10 Palermo Circle Corinthian Gardens, Quezon City	Common	130,100	130,100.00	0.00090%	130,100.00	000-107-747-197
	TOTAL	130,100	130,100.00			
21. OTHERS (Indicate the number of the remaining stockholders) 1,295	Common	8,611,610	8,611,610.00	0.00056%	8,611,610.00	000-000-000
	TOTAL	8,611,610	8,611,610.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			15,382,361,660.00			
TOTAL AMOUNT OF PAID-UP CAPITAL					15,382,361,660.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

*This shareholder has tendered its shares in the Tender Offer conducted by the Company for its voluntary delisting in the Philippine Stock Exchange

(effective May 15, 2013) but its Certificate Authorizing Registration is pending from the Bureau of Internal Revenue

** Exclusive of Additional Paid-in Capital of Php 514,542,887.22

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL BREWERY INC.						
TOTAL NUMBER OF STOCKHOLDERS: 1,315 (as of April 14, 2014) ⁽¹⁾			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES E. 1,313 (as of April 14, 2014) ⁽¹⁾			
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php92,910 million (on a consolidated basis as of December 31, 2013)						
STOCKHOLDER'S INFORMATION (As of April 14, 2014)⁽¹⁾						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL BREWERY INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS		N/A	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		N/A	N/A
1.3 LOANS/ CREDITS/ ADVANCES		N/A	N/A
1.4 GOVERNMENT TREASURY BILLS		N/A	N/A
1.5 OTHERS		N/A	N/A
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A		N/A	N/A
3. TREASURY SHARES		NO. OF SHARES (as of April 14, 2014) 28,117,300	% AS TO THE TOTAL NO. OF SHARES ISSUED 0.1800%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR Php 19,740 Million (based on Audited Consolidated Financial Statements as of December 31, 2013)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (Php)	DATE DECLARED
5.1 CASH		Php 0.14 per share	March 14, 2013
		Php 0.14 per share	May 9, 2013
		Php 0.14 per share	August 7, 2013
		Php 0.14 per share	November 8, 2013
5.2 STOCK		N/A	N/A
5.3 PROPERTY		N/A	N/A
TOTAL		P	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	<u>Certificate of Permit to Offer Securities for Sale</u>	N/A	N/A
DATE ISSUED:	April 28, 2008 March 17, 2009 March 16, 2012 March 17, 2014	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (In Php) N/A		TOTAL NO. OF OFFICERS/EXECUTIVES (including Consultants) 231 (as of April 14, 2014)	TOTAL NO. OF RANK & FILE EMPLOYEES (including Contractual Employees) 4,363 (as of April 14, 2014)
		TOTAL MANPOWER COMPLEMENT 4,594 (as of April 14, 2014)	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ROSABEL SOCORRO T. BALAN,
(NAME)

CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 31TH DAY OF MARCH, 2015 IN MANDALUYONG CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MANDALUYONG CITY, PHILIPPINES ON MAR 31 2015

AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER PASSPORT NO. EB6304881 ISSUED AT MANILA ON SEPTEMBER 10, 2012 AND EXPIRING ON SEPTEMBER 9, 2017.


JESSICA L. ABRENICA
Commission No. 0238-15
Notary Public for Mandaluyong City

DOC. NO: 59 :
PAGE NO. 13 :
BOOK NO. IX :
SERIES OF 2015 .

NOTARY PUBLIC FOR _____
Notarial Commission No. _____ Until Dec. 31, 2016
Commission expires on December 31, SMB, 40 San Miguel Ave., Mandaluyong City
Roll of Attorney Number _____ Roll No. 47590
PTR No. _____ PTR No. 2365554 01/23/15, Mandaluyong
IBP No. _____ Lifetime Member No. 09484, 01/05/11, Makati
Office Address: _____