



SAN MIGUEL BREWERY INC.

A subsidiary of San Miguel Corporation

March 8, 2019

PHILIPPINE DEALING & EXCHANGE CORP.

37/F, Tower I, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas
Makati City

Attention: **ATTY. JOSEPH B. EVANGELISTA**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

Attached is the Company's SEC Form 17-C relating to the schedule of the Company's 2019 Annual Stockholders' Meeting which was filed with the Securities and Exchange Commission today.

Very truly yours,

ROSABEL T. BALAN

Vice President and General Counsel

COVER SHEET

C S 2 0 0 7 1 1 8 2 8

S. E. C. Registration Number

S A N M I G U E L

B R E W E R Y

I N C .

(Company's Full Name)

N o . 4 0 S a n M i g u e l

A v e n u e , M a n d a l u y o n g

C i t y

(Business Address: No. Street City/Town/Province)

ROSABEL SOCORRO T. BALAN

Contact Person

632-3000

Company Telephone Number

Month

Day

17-C

FORM TYPE

Month

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER

1. **March 8, 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **CS-200711828**
3. BIR Tax Identification No. **006-807-251-000**
4. **SAN MIGUEL BREWERY INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila** **1550**
(Address of principal office) (Postal Code)
7. **(632) 632-3000**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC

Title of each Class
(outstanding as of December 31, 2018)
Common Shares **15,359,053,161¹**

Peso-denominated Series C fixed-rate bonds **₱ 2.81 billion**
Peso-denominated Series EF fixed-rate bonds **₱17.0 billion**
Peso-denominated Series GH fixed-rate bonds **₱15.0 billion**

¹ Excludes the 51,425,799 common shares tendered and accepted by the Company in its tender offer. As of December 31, 2018, the Company has secured Certificates Authorizing Registration for 48,777,899 common shares of the 51,425,799 common shares tendered and accepted by the Company in its tender offer.

10. Indicate the item numbers reported herein:

Item 9. Other Items:

The Board of Directors of the Company approved, in its meeting today, the following schedule of the 2019 Annual Stockholders' Meeting of the Company:

Date of Annual Stockholders Meeting:	May 28, 2019, Tuesday
Time:	2:00 p.m.
Venue:	Executive Dining Room, 2/F San Miguel Corporation Head Office Complex No. 40 San Miguel Avenue, Mandaluyong City.

In this connection: -

- (a) the record date for stockholders entitled to vote at the said meeting is on April 15, 2019;
- (b) the stock and transfer books will be closed from April 16, 2019 to April 19, 2019;
- (c) the deadline for submission of proxies is on May 17, 2019; and
- (d) the validation of proxies is on May 23, 2019.

The agenda of the meeting is as follows: -

- 1. Certification of Notice and Quorum
- 2. Approval of the Minutes of the Annual Stockholders' Meeting held on May 29, 2018
- 3. Presentation of the Annual Report
- 4. Ratification of Acts and Proceedings of the Board of Directors and Corporate Officers
- 5. Appointment of External Auditors
- 6. Election of the Board of Directors
- 7. Other Matters
- 8. Adjournment

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL BREWERY INC.

By:


ROSABEL SOCORRO T. BALAN
Corporate Secretary