

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

ROSABEL T. BALAN

Contact Person

632-3000

Company Telephone Number

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Month

		17-C
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Day

FORM TYPE

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Month

Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I. D.

Cashier

S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **May 6, 2013**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **CS-200711828**
3. BIR Tax Identification No. **006-807-251**
4. **SAN MIGUEL BREWERY INC.**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of Incorporation)
6. (SEC Use Only)
Industry Classification Code
6. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office)
- 1550
(Postal Code)
7. **(632) 632-3000**
(Registrant's telephone number, including area code)
8. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable Commission.
9. Securities registered pursuant to Sections 8 and 12 of SRC
Title of each Class outstanding (as of April 30, 2013)

Common Shares	15,410,478,960
Peso-denominated fixed-rate bonds	₱25.21 billion
Peso-denominated fixed-rate bonds	₱20.0 billion

10. Indicate the item numbers reported herein:

Item 9. Other Items:

A. Voluntary Delisting of the Company's shares in the PSE

Please be informed that The Philippine Stock Exchange, Inc. ("PSE") has advised the Company in a letter dated 3 May 2013 which the Company received today, 6 May 2013, that it has approved the Company's Petition for Voluntary Delisting. Subject to the payment of the delisting fee, the PSE has authorized the delisting of the Company's common shares from the Official Registry of the PSE effective **May 15, 2013**.

The Company paid today the delisting fee as required by the PSE in the said letter.

Attached is a copy of the letter of the PSE.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL BREWERY INC.

By:


JESSICA L. ABRENICA
Assistant Corporate Secretary

May 6, 2013



3 May 2013

SAN MIGUEL BREWERY, INC.
c/o San Miguel Corporation
SMC-HOC Building
7th Floor, No. 40 San Miguel Ave.
Mandaluyong City

Attn : **Jessica L. Abrenica**
Assistant Corporate Secretary

Re : **Approval by the PSE Board of Directors of the
Petition for Voluntary Delisting**

Gentlemen:

This refers to the Petition for Voluntary Delisting filed on 21 February 2013 by San Miguel Brewery Inc. (the "Company") with the Exchange.

During the regular meeting of the Board of Directors of the Exchange on 24 April 2013, the Board approved the Company's Petition for Voluntary Delisting and authorized the delisting of the Company's shares from the Official Registry of the Exchange effective on **15 May 2013** or such other later date that may be authorized by the Company's management.

The delisting is conditioned upon the payment by the Company of the voluntary delisting fee at least one (1) day prior to the effective date of delisting. In this connection, we enclose the invoice for the Company's voluntary delisting fee, payment for which should be received by the Exchange immediately.

We look forward to your prompt action on this matter.

Very truly yours,

Hans B. Sicat
President & CEO

cc:

Securities Clearing Corporation of the Philippines
Philippine Stock Exchange Plaza, Ayala Triangle,
Ayala Avenue, Makati city